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Letter to Investors

The Investor,

This letter should be treated as an open letter highlighting the achievements we've reached over the past few years and the aims we embark upon in the following year. The audience to this letter is not limited to the original recipients.

Nifty has grown
at roughly 19%.

We have reached a growth rate of 33.78% CAGR (viz.- Compounded annual growth rate) over the past three years.

We have registered as an Investment Advisor with SEBI and we can now share our advisory and investment skills in both qualitative and quantitative fields. We have been embarking upon investment and valuation methodology which is highly algorithm driven along with valuation techniques to find high growth, undervalued stocks. The list and performance of such stocks picked last year is attached below.

*Basing our entire initiative on bringing highest ethical standards and best possible returns per every unit of risk the client may be comfortable capable in taking. To break through the sham of wrongly advertised investment products we have also decided to enter the fields of **closet funds**.*

Closet funds are such funds that are designed customized and managed by your advisor in a way to mimic the returns of another financial product. For instance- In case a client wants a return equivalent to a certain Mutual Fund a closet fund would be designed to give such clients-

1. The same return of any such fund.

And additionally.

- a. Direct ownership of the companies.
- b. Direct dividend benefits.
- c. Individual stocks liquidation in case ever needed.
- d. Higher Returns per unit risk.

At the cost of transaction cost and DDT.

Our investments have over time been divided into three major portfolios whose stock investments will vary depending on the custom and individual constraints of each client. Such portfolios have been- High ALPHA, Low BETA & Fixed Income. The returns on such portfolios individually over time have been mentioned later here.

Return Statistics



Portfolio Investment Break up



Return on Investments

Model Portfolio average annual weightage:

Small Cap	at	53.28%
Mid Cap	at	30.51%
Large Cap	at	16.48%

Nifty Broad Market Sectoral Indices Returns:

Nifty Small Cap 100	at	13.8%
Nifty Mid Cap 100	at	9%
Nifty 50	at	9.3%

Would imply a same weightage return at = 11.63% (Benchmark Return)

Active Return at = (59.41% - 11.63%) = 47.78%

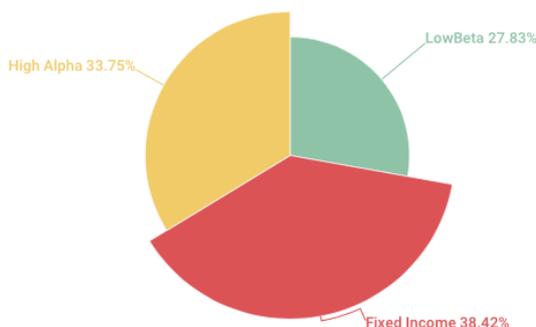
Mutual Fund Return:

Reliance (Small Cap)	at	28.1%
L&T (Mid Cap)	at	29.7%
IDFC (large cap)	at	28.5%

Would imply a same weightage return at = 28.73%

Portfolio Return above best MF = (59.41% - 28.73%) = 30.68%

Strategy Wise Returns



Philosophy

We don't intend to guarantee or achieve the best performance since that would entail taking higher risks, instead we have initiated a portfolio management/ asset advisory system to ensure consistent returns with lower risk yields.

Our team consists of a cumulative investment experience of over **50 years**. We believe each individual is unique and so are their investments, financial goals and requirements. We intend to carefully and comprehensively establish an investment plan, so our clients can reach their goals without taking risks not viable to them.

The investments we advise are carefully selected via a back tested algorithm, which is then screened by our team to suit the risk/return characteristics of our clients hence ensuring a system which stays consistent for future years.

कर्मण्येवाधिकारस्ते मा फलेषु कदाचन।
मा कर्मफलहेतुर्भूर्मा ते सङ्गोऽस्त्वकर्मणि ॥ २-४७

- श्रीमद्भगवद्गीता

To action alone hast thou a right and never at all to its fruits; let not the fruits of action be thy motive; neither let there be in thee any attachment to inaction.

To register your interest in our advisory venture please scan this barcode via your smart device.
Or, feel free to drop an email at info@lghc.in

Meanwhile please explore our website www.lghc.in



#Disclosures:

"Mayank Mehra" as an individual has been registered with SEBI to carry out the services and duties of an INVESTMENT ADVISOR as outlined by the SEBI (Investment Advisers) Regulations 2013.

"We" is being referred to the team assisting the individual registered.

"Returns" are to highlight the performance of the previous years of our portfolio or that of model portfolio, however the future performance may vary.